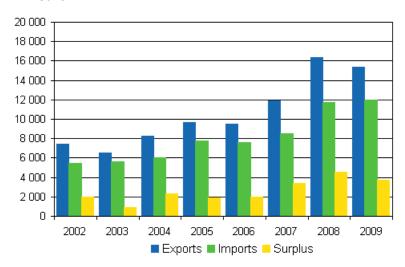


International trade in services 2009

Surplus of international trade in services fell in 2009

According to Statistics Finland's final data, the surplus of international trade in services contracted to EUR 3.3 billion in 2009, which is over one quarter less than in 2008. Services were exported in 2009 to the tune of around EUR 15 billion, while imports of services amounted to EUR 12 billion.

Imports, exports and surplus of foreign trade in services 2002–2009, mill. euro



The surplus of international trade contracted as exports declined and imports of services grew slightly. The value of imports fell in 2009 by six per cent or by about EUR one billion relative to 2008. In contrast, imports of services grew by two per cent, a total of EUR 230 million.

The surplus of international trade in services grew in royalty and licence fees. Exports of these services increased by EUR 245 million, while imports fell by EUR 468 million. In 2008 the deficit of international trade in royalties and licence fees was EUR 373 million, whereas in 2009 the surplus was EUR 373 million.

In exports of services the key trade partners were India, Sweden and China. In addition to Sweden, of the neighbouring countries most services were exported to Russia and Germany. Imports of services are centred on certain countries more clearly than exports are. The key importing countries of ser-vices are still Germany, the United States, the United Kingdom and Sweden.

The share of EU15 countries in service exports still remained on a low level compared with the early years of the statistics. China and India increased their share of international trade in services in 2009. The significance of these countries as trading partners has grown from 2002.

The statistics on international trade in services are based on Statistics Finland's annual and quarterly inquiries on international trade in services. The data include service trade between group enterprises. The statistics do not include transportation, travel, insurance and financial services. The data are used as part of balance of payments compiled by the Bank of Finland.

Contents

Tables

| Appendix table 1. Imports of services by service type 2002–2009, mill. euro | 4 |
|---|---|
| Appendix table 2. Exports of services by service type 2002–2009, mill. euro | 4 |
| Appendix table 3. Exports of services by country 2002–2009, mill. euro | 5 |
| Appendix table 4 Imports of services by country 2002–2009 mill euro | 6 |

Appendix tables

Appendix table 1. Imports of services by service type 2002–2009, mill. euro

| Service type Import | Year | | | | | | | |
|--|-------|-------|-------|-------|-------|-------|--------|--------|
| | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 |
| Postal- and telecommunications services, total | 293 | 249 | 228 | 474 | 430 | 318 | 371 | 392 |
| - Postal services and courier services | 34 | 43 | 28 | 71 | 57 | 62 | 71 | 76 |
| - Telecommunications services | 259 | 206 | 200 | 403 | 373 | 255 | 300 | 316 |
| Imports of construction services, total | 223 | 261 | 497 | 388 | 261 | 248 | 411 | 371 |
| Computer and information services, total | 395 | 427 | 592 | 929 | 891 | 1 094 | 1 311 | 2 421 |
| - Computer services | 363 | 407 | 561 | 904 | 879 | 1 077 | 1 293 | 2 366 |
| - Information services | 32 | 19 | 31 | 25 | 12 | 17 | 18 | 55 |
| Royalties and licence fees, total | 641 | 545 | 644 | 902 | 1 031 | 1 051 | 1 380 | 912 |
| Other business services, total | 3 703 | 4 038 | 3 900 | 4 830 | 4 944 | 5 791 | 8 266 | 7 864 |
| - Legal, accounting, bookkeeping, business and management consultancy and public relations services | 216 | 207 | 230 | 288 | 220 | 400 | 364 | 283 |
| - Advertising, market research and public opinion polling | 701 | 759 | 736 | 1 076 | 1 069 | 1 359 | 1 804 | 1 762 |
| - Research and development services | 1 500 | 1 686 | 1 573 | 1 775 | 1 879 | 1 872 | 3 550 | 3 126 |
| - Architectural, engineering and other technical services | 69 | 77 | 92 | 135 | 158 | 144 | 164 | 111 |
| - Agriculture, mining and on-site processing services | 2 | 1 | 8 | 9 | 13 | 13 | 11 | 16 |
| - Unclassified business services, incl. Commission trade, operational leasing and services within an enterprise group not classified elsewhere | 1 216 | 1 310 | 1 261 | 1 548 | 1 605 | 2 004 | 2 373 | 2 566 |
| Audiovisual, other personal, cultural and recreational services, total | 64 | 22 | 23 | 19 | 21 | 34 | 33 | 42 |
| - Audiovisual and related services | 58 | 6 | 6 | 10 | 8 | 21 | 14 | 30 |
| - Other personal, cultural and recreational services | 6 | 16 | 17 | 9 | 14 | 12 | 19 | 12 |
| Other unspecified services | 128 | 78 | 123 | 197 | 0 | 0 | 0 | 0 |
| Import total | 5 448 | 5 620 | 6 007 | 7 738 | 7 578 | 8 535 | 11 771 | 12 001 |

Appendix table 2. Exports of services by service type 2002–2009, mill. euro

| Service type Export | Year | | | | | | | | | |
|---|------|-------|-------|-------|-------|-------|-------|-------|--|--|
| | | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | | |
| Postal- and telecommunications services | 252 | 202 | 251 | 316 | 342 | 314 | 337 | 237 | | |
| - Postal services and courier services | 40 | 49 | 68 | 145 | 143 | 161 | 210 | 114 | | |
| - Telecommunications services | 212 | 153 | 183 | 171 | 199 | 154 | 127 | 123 | | |
| Exports of construction services | 276 | 363 | 601 | 460 | 278 | 310 | 899 | 935 | | |
| Computer and information services | 533 | 501 | 608 | 1 213 | 1 177 | 1 338 | 5 657 | 5 075 | | |
| - Computer services | 518 | 492 | 576 | 1 194 | 1 136 | 1 335 | 5 650 | 5 067 | | |
| - Information services | 16 | 9 | 31 | 19 | 41 | 3 | 7 | 9 | | |
| Royalties and licence fees | | 443 | 675 | 969 | 850 | 930 | 1 007 | 1 252 | | |
| Other business services | | 4 843 | 6 032 | 6 367 | 6 874 | 9 008 | 8 404 | 7 858 | | |
| - Legal, accounting, bookkeeping, business and management consultancy and public relations services | 96 | 161 | 138 | 178 | 138 | 155 | 171 | 133 | | |
| - Advertising, market research and public opinion polling | 77 | 113 | 136 | 130 | 83 | 117 | 116 | 165 | | |
| - Research and development services | 200 | 283 | 235 | 274 | 260 | 248 | 281 | 259 | | |
| - Architectural, engineering and other technical services | 251 | 272 | 280 | 327 | 285 | 310 | 341 | 270 | | |
| - Agriculture, mining and on-site processing services | 92 | 89 | 1 | 4 | 50 | 60 | 43 | 25 | | |

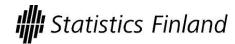
| Service type Export | Year | | | | | | | | | |
|--|-------|-------|-------|-------|-------|--------|--------|--------|--|--|
| | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | | |
| - Unclassified business services, incl. Commission trade, operational leasing and services within an enterprise group not classified elsewhere | | 3 925 | 5 241 | 5 453 | 6 060 | 8 117 | 7 452 | 7 006 | | |
| Audiovisual, other personal, cultural and recreational services | 12 | 26 | 13 | 10 | 19 | 14 | 34 | 5 | | |
| - Audiovisual and related services | 6 | 23 | 4 | 6 | 3 | 9 | 3 | 3 | | |
| - Other personal, cultural and recreational services | 6 | 3 | 9 | 4 | 16 | 5 | 31 | 2 | | |
| Other unspecified services | 267 | 120 | 124 | 308 | 0 | 0 | 0 | 0 | | |
| Export total | 7 424 | 6 499 | 8 303 | 9 642 | 9 540 | 11 914 | 16 338 | 15 361 | | |

Appendix table 3. Exports of services by country 2002–2009, mill. euro

| Country | Year | | | | | | | | | |
|---------------------|-------|-------|-------|-------|-------|--------|--------|--------|--|--|
| | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | | |
| EU15-countries (1) | 3 198 | 2 622 | 3 272 | 3 045 | 2 927 | 3 006 | 5 431 | 4 284 | | |
| Netherlands | 261 | 242 | 471 | 303 | 278 | 251 | 338 | 411 | | |
| Belgium | 105 | 112 | 96 | 119 | 126 | 95 | 117 | 122 | | |
| United Kingdom | 854 | 506 | 586 | 401 | 386 | 351 | 552 | 655 | | |
| Spain | 77 | 84 | 110 | 55 | 55 | 86 | 214 | 252 | | |
| Ireland | 58 | 101 | 141 | 83 | 45 | 38 | 68 | 106 | | |
| Italy | 201 | 145 | 173 | 180 | 205 | 266 | 603 | 365 | | |
| Austria | 66 | 64 | 99 | 134 | 149 | 120 | 153 | 128 | | |
| Greece | 65 | 47 | 49 | 71 | 75 | 69 | 105 | 105 | | |
| Luxembourg | 12 | 8 | 25 | 36 | 25 | 14 | 9 | 60 | | |
| Portugal | 52 | 38 | 46 | 47 | 52 | 55 | 63 | 81 | | |
| France | 310 | 171 | 228 | 167 | 178 | 155 | 327 | 259 | | |
| Sweden | 589 | 572 | 654 | 841 | 760 | 738 | 976 | 851 | | |
| Germany | 432 | 444 | 491 | 432 | 449 | 641 | 1 718 | 720 | | |
| Denmark | 116 | 88 | 103 | 176 | 144 | 127 | 188 | 168 | | |
| Other countries (2) | 4 224 | 3 878 | 5 131 | 6 597 | 6 613 | 8 908 | 10 907 | 11 078 | | |
| Norway | 132 | 121 | 153 | 153 | 162 | 207 | 249 | 280 | | |
| Estonia | 98 | 73 | 63 | 79 | 87 | 96 | 122 | 94 | | |
| Russia | 429 | 579 | 1 111 | 734 | 605 | 996 | 935 | 827 | | |
| Switzerland | 362 | 360 | 188 | 225 | 242 | 246 | 281 | 259 | | |
| Canada | 23 | 20 | 25 | 45 | 77 | 95 | 194 | 130 | | |
| United States | 445 | 411 | 440 | 473 | 461 | 348 | 513 | 535 | | |
| Japan | 177 | 87 | 36 | 38 | 32 | 35 | 120 | 137 | | |
| China | | 327 | 692 | 587 | 446 | 563 | 725 | 1 174 | | |
| India | | 18 | 45 | 373 | 418 | 830 | 1 137 | 1 151 | | |
| Other | 2 558 | 1 882 | 2 378 | 3 890 | 4 083 | 5 490 | 6 631 | 6 489 | | |
| Total (1)+(2) | 7 422 | 6 500 | 8 403 | 9 642 | 9 540 | 11 914 | 16 338 | 15 361 | | |

Appendix table 4. Imports of services by country 2002–2009, mill. euro

| Country | Year | | | | | | | |
|---------------------|-------|-------|-------|-------|-------|-------|--------|--------|
| | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 |
| EU15-countries (1) | 3 200 | 3 304 | 3 347 | 4 361 | 3 915 | 4 551 | 6 800 | 7 019 |
| Netherlands | 342 | 326 | 360 | 427 | 317 | 304 | 357 | 290 |
| Belgium | 152 | 162 | 150 | 144 | 125 | 135 | 145 | 132 |
| United Kingdom | 965 | 934 | 859 | 1 173 | 1 101 | 1 240 | 1 459 | 1 241 |
| Spain | 37 | 38 | 49 | 71 | 60 | 59 | 81 | 89 |
| Ireland | 80 | 146 | 177 | 202 | 125 | 137 | 196 | 241 |
| Italy | 75 | 90 | 67 | 74 | 66 | 68 | 244 | 205 |
| Austria | 52 | 48 | 64 | 57 | 74 | 72 | 95 | 100 |
| Greece | 14 | 38 | 19 | 29 | 19 | 14 | 42 | 45 |
| Luxembourg | 9 | 12 | 10 | 24 | 14 | 10 | 13 | 8 |
| Portugal | 7 | 7 | 5 | 9 | 7 | 6 | 58 | 70 |
| France | 182 | 181 | 213 | 246 | 177 | 182 | 224 | 278 |
| Sweden | 668 | 606 | 620 | 953 | 724 | 876 | 870 | 1 265 |
| Germany | 448 | 497 | 561 | 665 | 694 | 984 | 2 505 | 2 577 |
| Denmark | 169 | 219 | 193 | 287 | 412 | 464 | 511 | 479 |
| Other countries (2) | 2 331 | 2 413 | 2 660 | 3 379 | 3 662 | 3 984 | 4 971 | 4 982 |
| Norway | 144 | 140 | 128 | 179 | 151 | 195 | 202 | 194 |
| Estonia | 57 | 58 | 56 | 98 | 92 | 111 | 177 | 120 |
| Russia | 194 | 234 | 334 | 387 | 267 | 327 | 268 | 108 |
| Switzerland | 103 | 133 | 154 | 251 | 157 | 212 | 289 | 221 |
| Canada | 44 | 30 | 45 | 57 | 110 | 100 | 133 | 207 |
| United States | 1 044 | 825 | 924 | 986 | 1 520 | 1 320 | 1 504 | 1 323 |
| Japan | 41 | 34 | 80 | 55 | 96 | 77 | 118 | 108 |
| China | | 19 | 77 | 54 | 162 | 222 | 363 | 636 |
| India | | 101 | 238 | 374 | 137 | 182 | 324 | 457 |
| Other | 704 | 839 | 624 | 938 | 970 | 1 238 | 1 593 | 1 608 |
| Total (1)+(2) | 5 531 | 5 717 | 6 007 | 7 740 | 7 577 | 8 535 | 11 771 | 12 001 |



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Source: Foreign trade in services 2009, Statistics Finland